



## St. Patrick Catholic Church Facility Renovation Capital Campaign

Presentation/Dialogue Meetings

**Sunday afternoon, April 7 from 12:15 p.m. – 2:00 p.m.**

**Wednesday evening, April 10 from 6:30 p.m. – 8:15 p.m.**

**Thursday evening, April 11 from 6:30 p.m. – 8:15 p.m.**

### Our Mission Statement

St. Patrick's Catholic Church is a faith community inspired by St. Patrick to pray and work together to serve God, those in need, and each other.

Dear St. Patrick Parishioner,

Prior to the Covid-19 pandemic, our church leaders discussed a possible expansion to our church facility. Preliminary plans were presented to parishioners last Spring, and we now feel it's time to move forward with the proposal to expand and improve our facility.

We propose to expand the church to the west with a two-story addition, provide additional worship seating, add 5 classrooms, expand our gathering space, provide upgrades to the electrical, heating, and air conditioning system, remodel Blarney Hall including a new sound system, and complete kitchen improvements.

We share this information with you now before we proceed to the next step of raising the funds to complete the proposed facility improvements. Thank you for your trust and confidence, and the many gifts you share with our parish.

God's Blessings.

### Facility Renovation Capital Campaign Cabinet

- Fr. John Anderson
- Susan Baustian
- Crystal Friske
- Nathan Friske
- Steve Harrold
- Jody Lenz
- Eric Lockwood
- Susan Lockwood
- Dennis Mitchell

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*PLEASE NOTE...The material found in this document is taken from parish records and other sources and represents the best information we have available at this time.*

## Our Relationship Built On Faith

### OUR Parish Commitment to You

We, your parish community, in celebration of your membership and our faith journey together, promise and commit to you that we will:

- Pray regularly and often for you and your needs.
- Provide regular opportunities for celebrations of the Eucharist, sacraments, and other forms of worship.
- Provide opportunities for community-building and growth through hospitality gatherings and social activities.
- Provide opportunities for spiritual growth and Catholic education for you and all the members of your family.
- Provide opportunities for you to use your spiritual and God-given gifts and talents in service of Christ and others.
- Be good stewards of your financial contributions.
- Hear God's call to financially contribute as a parish to support the needs of others beyond our boundaries through outreach ministry.

### YOUR Commitment to St. Patrick's Parish

God calls us into relationship with one another. As a parishioner seeking to follow Christ, we invite you to commit with others to:

- Pray daily.
- Express your faith in regular worship at St. Patrick's Catholic Church.
- Discern your God-given gifts and talents and participate in service opportunities at the parish.
- Share your time ministering in service to others at the church and through outreach ministries.
- Hear God's call to share your treasure and support the ministry needs of parishioners through your financial support.
- Participate regularly in programs for your own faith formation and encourage/support the programs intended for other family members.
- Participate in community-life activities and hospitality events for fellowship and growth.
- Invite and welcome others to share their faith with us.
- Practice Gospel values in your daily life.

## Our 167 Year Parish History

- 1857 The first Mass was celebrated in Erin Prairie by Father McGee, then stationed in Hudson. Immediately thereafter, the erection of a small log church was started, but not completed owing to the fact that Father McGee was sent elsewhere by the leadership of the Diocese of Milwaukee.
- 1858 Father Napoleon Mignault was sent to Hudson and Mass was celebrated monthly in Erin Prairie.
- 1860 John Meath donated two acres of land and a frame church was built.
- 1862 Father Mignaut left Hudson and Erin Prairie is left without services but receives occasional visits from Father Coffey of Hastings, Minnesota. Late that year, Fathers Nicholas and James Stehle (brothers) were stationed in Hudson and served Erin Prairie until February 1864.
- 1864 The first resident priest, Father John Conroy, arrived in Erin Prairie.
- 1866 Construction of a new church began during Father Conroy's tenure. The work was completed by Phillip S. Brady.
- 1867 Struck by lightning, the new church was destroyed by fire just as it was nearing completion. Work on a new church began immediately and was constructed by Patrick Phillips.
- 1869 The new church was dedicated. Father Conroy was transferred and was succeeded by Rev. Father Hugh Quigley, D.D. St. Patrick's became part of the Diocese of La Crosse.
- 1872 Father Peter Lavin became pastor.
- 1880 Father Lavin was succeeded by Father Martin Connolly, who in turn was succeeded by Father Daniel Reddin.
- 1884 Holy Rosary Church was erected in Cylon as a mission of St. Patrick's.
- 1898 Father Daniel Reddin erected a modern and commodious parsonage.
- 1903 Father Patrick Lee became Father Reddin's assistant pastor.
- 1904 Due to failing health, Father Reddin resigned. Father Patrick Walsh replaced Father Lee as assistant pastor.
- 1905 Father Walsh appointed permanent pastor. St. Patrick's became a part of the Diocese of Superior.
- 1908 Father Daniel Reddin passed away and was buried in St. Patrick's cemetery.
- 1913 Work begins on the 5<sup>th</sup> St. Patrick's Church. The 1869 structure was moved across the road to become a community center.
- 1914 On June 16<sup>th</sup>, Bishop Koudelka of the Diocese of Superior dedicated the new St. Patrick Church.

- 1938 After a long pastorate, Father Walsh was replaced by Father Daniel Slattery who was also pastor of St. Bridget in Stanton, and Holy Rosary in Cylon.
- 1940 Due to poor health, Father Slattery was forced to retire and was replaced by Reverend James Griffin, who also pastored St. Bridget and Holy Rosary.
- 1945 The 5<sup>th</sup> St. Patrick Church was destroyed by fire.
- 1947 A new St. Patrick Church was dedicated on May 12<sup>th</sup>.
- 1953 Reverend Philip Krembs was appointed pastor, replacing Father Griffin.
- 1957 100<sup>th</sup> Anniversary Celebration
- 1958 Reverend Walter Torkildson replaced Father Krembs as pastor. During his leadership, the parish debt was significantly reduced.
- 1961 Reverend George Gleason “the silver-tongued orator” arrived. Holy Rosary Parish merged with St. Patrick’s. The Cylon church was closed on October 18, 1962.
- 1965 Reverend John Tomre became St. Patrick’s new pastor.
- 1978 St. Patrick Church became a mission of Immaculate Conception in New Richmond.
- 1988 St. Patrick’s became a mission of Immaculate Conception in Hammond under the leadership of Father Dennis Mullen.
- 1999 St. Patrick’s once again became a mission of Immaculate Conception Church in New Richmond. Father Allan Bradley became pastor and was assisted by retired priest, Father Leonard Fraher.
- 2004 Father James Brinkman succeeded Father Bradley.
- 2007 A groundbreaking was held on April 22<sup>nd</sup> for the new addition to the church.
- On August 13<sup>th</sup>, high wind and a strong thunderstorm toppled 4 of the 5 statues on Resurrection Grotto. There was also some damage to the church structure.
- St. Patrick’s celebrated its Sesquicentennial Year. A Mass with Bishop Peter Christianson was held on November 18<sup>th</sup>.
- 2015 Father John Anderson was appointed our new pastor.
- 2016 Memorial to the Unborn Children added by the grotto.
- 2023 Playground added to the church campus.

## Parish Demographics

Parish membership is currently comprised of 185 registered households and 489 individuals.

26.6% are between the ages of 0 and 17 (130)

9.8% are between the ages of 18 and 24 (48)

13.9% are between the ages of 25 and 39 (68)

15.1% are between the ages of 40 and 54 (74)

13.5% are between the ages of 55 and 65 (66)

10.4% are between the ages of 66 and 75 (51)

5.3% are over 75 (26)

5.3% of members' ages are unknown (26)

- Our parishioners who offer time and talent in various ministries
  - 16 Eucharistic Ministers
  - 9 Pastoral/Finance Committee
  - 20 Servers
  - 70 Volunteers
- New registrants in the past year
  - 13 new families registered 2023
- Our weekly worship averages 200 participants.

## Sacramental Activity

	2021	2022	2023
Baptisms	7	2	2
First Communions	5	6	6
Confirmations	3	2	4
Weddings	0	1	2
Funerals	8	7	3



St. Patrick First Communion – April 2023

## Governance and Organization

An important element in creating a healthy and sustainable parish community is for our members to understand and work within the existing structures and organizations that provide counsel and advice to our pastor, and then lead our many parish ministries.

### **CORPORATE BOARD**

Church Canon Law requires each parish in the Diocese of Superior to have a corporate Board of Directors comprised of five members. The president of the Board is the current Bishop James Powers. Our pastor, Father John Anderson serves as vice-president. Other members are the diocesan Vicar General, Reverend James Tobolski and our two parish trustees.

### **PASTOR**

Father John Anderson is the primary shepherd and administrative leader of the parish currently under the authority of Bishop James Powers.

### **TRUSTEES**

Parish Trustees serve on the parish corporate Board of Directors and provide financial, administrative, and pastoral advice to the pastor, while representing the broad interest of our parish community. Trustees are recommended by the pastor and appointed by the Bishop. Currently, our two trustees are Mark Casey and Dan Donahue.

### **PARISH FINANCE COUNCIL**

According to Church Canon Law, each parish must have a finance council that advises the pastor on parish finances. The group ensure that sound financial management and budgeting practices are in place and operating with proper oversight from the Trustees.

Members advise and assist the pastor with the financial needs of our programs. Current members are:

- Rick Casey (715) 781-3932
- Nathan Friske (952) 693-6994
- Chad Denucci (715) 222-4601
- Dennis Mitchell (715) 781-4822

### **PARISH COUNCIL**

The Parish Council is an advisory body of parishioners established to consult with the pastor and recommend the direction of parish activities in keeping with the parish mission. Current members are:

- Al Bannink (715) 263-2838
- Brian Miller (612) 227-3500
- Steve Harrold (715) 441-4664
- Steve Mitchell (651) 270-4854

## Worship Activity and Parish Events

The celebration of the Eucharist is at the heart of what truly makes our faith community Catholic. Our time spent at Mass deepens our relationships with God and one another. Receiving the Body of Christ in the Eucharist strengthens us and gives us the necessary graces to live the spirit-filled life to which we are called by God.

### Mass Times

- 11:00 a.m. Sunday Mass
- 9:30 a.m. Friday Mass

### Reconciliation/Confession

- Anytime by appointment
- Communion Penance on March 6 at 6:30 p.m.

### Adoration Times

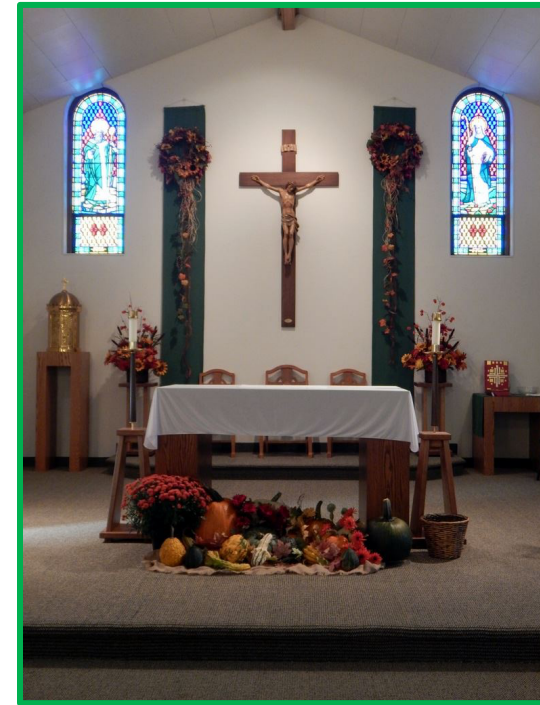
- Every Thursday during Lent at 6:30 p.m.
- February 28 – 29 (24 hours 8:00 a.m. – 8:00 a.m.)

### Lenten Stations of the Cross

Every Thursday during Lent at 7:00 p.m.

### In addition, St. Patrick's offers these parish events:

- St. Patrick's Day Event
- St. Patrick's Men's Pancake Breakfast
- Fall Festival



## Catholic Formation and Sunday School Program

### Mission Statement

Inform with Faith – Form with Hope – Transform with Love

### Enrollment Trends

Grade	2021-2022	2022-2023	2023-2024
K	1	2	5
1	2	5	2
2	3	2	5
3	4	3	1
4	4	4	3
5	2	3	3
6	3	3	3
7	1	3	3
8	2	2	3
9 (attend at IC)	6	4	4
10 (attend at IC)	4	6	4
<b>Total Enrollment</b>	<b>32</b>	<b>37</b>	<b>36</b>

Wednesday Formation Attendance Line: 715-246-4652 X260

Email: cfdepartment@gmail.com

Website: catholicformationicsp.com

Facebook: Immaculateconceptioncf

Twitter: NewRichmondCF



St. Patrick First Communion – April 2022



Immaculate Conception and St. Patrick Confirmation – 2021



Immaculate Conception and St. Patrick Confirmation – 2023



## St. Mary Catholic School

### To Grow in Knowledge, Follow in Faith and Serve in Harmony

St. Mary School serves the parishes of the Immaculate Conception Church of the Blessed Virgin, St. Patrick’s Church of Erin Prairie, the New Richmond community, and the surrounding areas. St. Mary School exists to pass on the values and teaching of the Roman Catholic Church and is open to all families of faith who accept the philosophies and mission of St. Mary School. St. Mary School students ages three through eighth grade **grow in knowledge** through having their needs and abilities met by nurturing and compassionate staff. Students grow in faith by having God placed in the center of learning. Dedicated staff are devoted to students realizing their potential as God’s children. All are welcome to **follow in faith** as members of God’s kingdom. St. Mary School provides a formal Catholic education in conjunction with Wisconsin state standards to foster a culture of educational excellence through critical thinking skills, technology, innovative and rigorous curriculum standards, a global perspective, and an emphasis on moral education, community, and service.

Grade	Enrollment Trends		
	2021-2022	2022-2023	2023-2024
Preschool	79	79	79
Kindergarten	19	25	25
Grade 1	19	19	25
Grade 2	22	21	20
Grade 3	18	20	23
Grade 4	13	19	17
Grade 5	19	12	18
Grade 6	14	17	9
Grade 7	9	13	17
Grade 8	8	6	12
<b>Total Enrollment</b>	<b>220</b>	<b>231</b>	<b>245</b>

## Charity Outside of Our Faith Community

Our parish provides financial gifts outside of our weekly operating support. The organizations include Operation Rice Bowl, Salvation Army, American Haitian Foundation

### Our parish members volunteer their time and talent to these areas outside of our parish volunteer efforts:

- American Haitian Foundation
- Box of Joy
- 5 Loaves Food Shelf
- Food Pantry
- Feed My Starving Children
- Grace Place
- Halos of St Croix
- Homeless Shelter
- In Christ Women’s Group
- Options on 8
- Salvation Army
- St. Croix Public Health Center
- St. Patrick’s Women’s Group
- Thanksgiving Community Meal
- Toys for Tots
- Turning Point River Falls



## Opportunities to Serve and Participate

Many opportunities are available to share your valued gifts and talents. These include:

### ADMINISTRATION

- Administrative/Finance Council
- Maintenance Help
- Money Counters
- Office Support

### HOSPITALITY

- Funeral Luncheon Coordinator
- Funeral Luncheon Volunteer
- New Member Welcome

### LITURGY/ENVIRONMENT

- Adoration of the Eucharist
- Altar Server
- Church Environment
- Communion Service
- Extraordinary Ministers of Communion
- Greeters
- Homebound Ministry
- Lectors
- Music Ministry
- Prayer Network
- Sacristan
- Stations of the Cross
- Ushers

### OUTSIDE GROUPS

- 4-H
- American Legion
- Knights of Columbus

### PARISH LIFE

- Council of Catholic Women (CCW)
- Knights of Columbus (KC)
- Men's and Women's Prayer Groups
- Women of St Patrick's

### RELIGIOUS EDUCATION

- Bible Study
- Cana Men's Group
- Elementary Religious Education Classes
- In Christ Women's Group
- Middle School and High School Religious Education Classes
- Respect Life Group
- Rite of Christian Initiation of Adults
- Sacramental Preparation
- Search
- Steubenville Conference
- Totus Tuus
- Vacation Bible Study
- Women at the Well
- Youth Ministry

### SAINT MARY CATHOLIC SCHOOL

- Classroom Aides
- Home and School Association
- School Advisory Board
- SCRIP Sales

## Christian Stewardship – Our Financial Treasure

Summary of January 1, 2023 – December 31, 2023 Calendar Year Contributions

Annual Giving	Weekly Support	\$ Amount Contributed	# of Households	% of Households	Cumulative Total
\$5,200 - above	\$100.01 - above	\$5,500	1	.55%	100.00%
\$4,681 - \$5,200	\$90.01 - \$100.00	\$4,800	1	.55%	99.45%
\$4,161 - \$4,680	\$80.01 - \$90.00	\$0	0	.00%	98.90%
\$3,641 - \$4,160	\$70.01 - \$80.00	\$3,800	1	.55%	98.90%
\$3,121 - \$3,640	\$60.01 - \$70.00	\$3,500	1	.55%	98.35%
\$2,601 - \$3,120	\$50.01 - \$60.00	\$11,761	4	2.19%	97.80%
\$2,341 - \$2,600	\$45.01 - \$50.00	\$9,800	4	2.19%	95.61%
\$2,081 - \$2,340	\$40.01 - \$45.00	\$4,400	2	1.10%	93.42%
\$1,821 - \$2,080	\$35.01 - \$40.00	\$3,875	2	1.10%	92.32%
\$1,561 - \$1,820	\$30.01 - \$35.00	\$8,558	5	2.75%	91.22%
\$1,301 - \$1,560	\$25.01 - \$30.00	\$10,059	7	3.85%	88.47%
\$1,041 - \$1,300	\$20.01 - \$25.00	\$12,458	10	5.49%	84.62%
<b>\$781 - \$1,040</b>	<b>\$15.01 - \$20.00</b>	<b>\$4,535</b>	<b>5</b>	<b>2.75%</b>	<b>79.13%</b>
\$521 - \$780	\$10.01 - \$15.00	\$6,576	11	6.04%	76.38%
<b>\$261 - \$520</b>	<b>\$5.01 - \$10.00</b>	<b>\$8,770</b>	<b>21</b>	<b>11.54%</b>	<b>70.34%</b>
\$157 - \$260	\$3.01 - \$5.00	\$1,244	6	3.30%	58.80%
\$53 - \$156	\$1.01 - \$3.00	\$837	9	4.95%	55.50%
\$1 - \$52	\$.01 - \$1.00	\$243	7	3.85%	50.55%
<b>Non-Contributing Households</b>	<b>\$0</b>	<b>\$0</b>	<b>85</b>	<b>46.70%</b>	<b>46.70%</b>
		<b>\$100,718</b>	<b>182</b>	<b>100.00%</b>	

Totals include weekly envelopes, personal checks, Easter, Christmas, Holy Day, and electronic giving from registered parishioners and family members (from the same household). The summary does not include cash and non-parishioner contributions given in the collection basket, as these loose gifts cannot be linked to a particular registered household.

## Operating Budget Summary

	<b>Actual <u>2022-23</u></b>	<b>Budget <u>2023-24</u></b>
<b>Operating Incomes</b>		
Collections	\$105,249.33	\$110,453.72
Tuition	\$140.00	\$0.00
Fundraising	\$2,500.00	\$2,650.00
Gifts	\$1,660.00	\$4,100.00
Other	\$5,196.02	\$3,220.00
Subsidy	<u>\$18,865.14</u>	<u>\$0.00</u>
<b>TOTAL INCOME</b>	<b>\$133,610.49</b>	<b>\$120,423.72</b>
<b>Operating Expenses</b>		
CSA	\$878.00	\$1,258.00
Wages/Benefits	\$62,313.49	\$77,241.23
Pastoral/Liturgy	\$3,111.05	\$3,520.78
Education	\$4,475.05	\$18,915.20
Technology	\$2,914.78	\$1,899.64
Insurance	\$ 2,707.25	\$3,112.00
Utilities	\$6,599.86	\$7,377.18
Janitorial	\$10,389.85	\$15,589.46
Fundraising	\$0.00	\$0.00
Other	\$4,285.07	\$6,098.58
Subsidy	<u>\$36,115.14</u>	<u>\$0.00</u>
<b>TOTAL EXPENSES</b>	<b>\$133,789.54</b>	<b>\$135,012.07</b>
 <b>NET ADJUSTED BALANCE</b>	 <b>(\$179.05)</b>	 <b>(\$14,588.35)</b>

## Financial Statement as of June 30, 2023

<b>ASSETS</b>	
Current Assets – Unrestricted	\$66,038.43
Current Assets – Restricted	\$1,868.02
Today for Tomorrow – Restricted Funds	\$72,770.91
Building Fund – Restricted Funds	\$21,944.72
Investments – Restricted Funds	<u>\$151,549.98</u>
<b>Total Assets</b>	<b>\$314,172.06</b>
 <b>LIABILITIES</b>	
Current Liabilities	\$16,504.05
Long Term Liabilities	<u>\$0.00</u>
<b>TOTAL LIABILITIES</b>	<b>\$16,504.05</b>
Net assets at Period Beginning	\$162,581.14
Prior Period Adjustments	\$0.00
Increase in Net Assets	\$135,086.87
Net Assets at Period End	<u>\$297,668.01</u>
 <b>TOTAL LIABILITY PLUS EQUITY</b>	 <b>\$314,172.06</b>

According to the Catholic Mutual Group Insurance, the replacement value of our Church and its contents is **\$1,969,000**

**NOTE:** Due to Church finances and the volatility of the current economy, this years budget was submitted with a deficit.

## History of the Facility Improvement and Expansion Proposal

Between 2015-2017, the Christian Formation staff and volunteers requested that parish leaders look at developing a dedicated space for classes, rather than the current open area in the lower level that creates too many distractions for students and teachers.

Historically, the parish had dividers in the lower level, but they were taken out years ago. Sound carried over the barriers. Small, portable partitions were also used but it was too cumbersome to move them in and out and there was a storage issue.

Around 2017, parish leaders spoke with Derrick Construction about soundproofing the lower level and adding foldable walls. It was decided that this was a high cost/low benefit option, so different options to solve the education space needs were pursued.

Parish leaders brainstormed several options between 2017-2019. These included changing the church structure. Many different ideas were discussed: 1) creating a transept (cross shaped) orientation for the church, 2) expanding to the south toward the county road, and 3) expanding to the west side of the current church. The third option offered the most added space and was the best use of funds.

In 2020, Derrick Construction drew up a floor plan and in spring of that year, the parish offered open church meetings to review the plan with parishioners.

When the Covid-19 Pandemic arrived everything stopped. Once things opened up again, and members returned to church, it was felt the issue should be revisited. Parish leaders still felt the expansion to the west side of the church was the best option. In the spring of 2023, the plan was again presented to parishioners during parish meetings and some additional ideas were offered by those who chose to attend and participate.

Parish leaders discussed simply creating a basement to the west, similar to the church in Hammond. It was felt additional worship seating would be needed in the near future, so it was decided to create a two story (basement and main floor) expansion. This would be more cost effective than building in two stages. Since expansion work would be considered, it was agreed to update windows, electrical, HVAC upgrades, make some kitchen improvements, and additional facility enhancements all at the same time

## Proposed Facility Improvements and Expansion

Derrick Building Solutions has submitted this detailed proposal for the construction of a two story addition and renovation to our current church.

### General Items Included

- Architectural, structural, civil, HVAC, and electrical design.
- Provide state approved building plans and fees.
- Project jobsite supervision and safety program for all trades on the jobsite.
- Bi-weekly meetings to review project schedules and critical issues.
- Benchmark elevation and building staking.
- Project material testing as required.
- Trash removal and recycling, continuous clean up and professional final cleaning.
- All work to be completed in accordance with the Wisconsin IBC Building codes.
- A building permit fee allowance of \$3,000 is included.

**Sitework/Site Improvements:** Excavation will include the following:

- Dig and backfill the foundations.
- Minimum of 6" of sand subbase for the building pad.
- Silt fencing and erosion control as required.
- Final grading.
- 1,000 SF (square feet) of exterior concrete sidewalks for the new addition.
- Landscaping allowance of \$35,000 for new landscaping around the building.

### Demolition Details

- Sawcut opening into the existing church walls for the addition.
- Install a barrier wall during construction.
- Remove the brick of the exterior of the building where the addition will be.
- Remove the existing ceiling downstairs.
- Remove the drywall on the downstairs walls.
- Remove the carpet downstairs.
- Remove the carpet upstairs.
- Remove the upper cabinets in the kitchen.

### Substructure

- Concrete footings and foundation walls.
- Compressive strength of concrete at 28 days of 4,000 p.s.i.
- Building slab to be 4" thick with Fiber mesh reinforcement and a smooth steel trowel finish.
- All concrete to be placed in accordance with American Concrete Institute standards.
- Slabs to be cured with Cemstone Products CP-25 or equal.
- Sawcut all control joints into slab to control slab expansion/contraction.
- 2" perimeter foundation insulation as required.

### Above Grade Masonry

- Brick around the perimeter of the building to match the existing brick if possible

**Building Structure**

- 2x6 exterior wood framed wall.
- Wood trusses with OSB sheathing to match the look of the 2007 addition.
- LVL structural beam to support the new wood trusses.

**Doors and Windows**

- Provide four 3’x3’ windows for the addition.
- Replace three 3’x3’ windows downstairs.

**Thermal and Moisture Protection**

- 6” batt insulation in the walls and 16” of insulation in the ceiling.
- 30-year asphalt shingles for the addition.
- Remove and replace the existing shingles with a 30-year asphalt shingle.
- Provide caulking and sealant as required.

**Interior Construction/Finishes**

- 5/8” drywall, finished to level 3 finish on all new walls.
- 5/8” drywall, finished to level 3 finish on existing downstairs walls.
- 5/8” drywall, finished to level 4 on ceiling perimeter downstairs.
- New carpeting and carpeting base upstairs and downstairs.
- Paint all new walls.
- Drywall ceilings with a knockdown finish.
- New acoustical ceiling in the kitchen and the center section of the downstairs.
- Cabinet allowance of \$15,000 for redoing the kitchen cabinets.

**Mechanical Systems/Heating and Air Conditioning**

- Add one new HVA heating and cooling unit.
- Full ducted system with diffusers and returns.
- Remove the existing ductwork downstairs.
- Testing and balancing of the system.

**Electrical System**

- Connect to the existing electrical service.
- New outlets, switches, and new LED interior lights for the addition.
- Replace the lights downstairs with new LED lights.
- Connection for a new Freezer/Refrigerator.

**Exclusions**

- Cost of low voltage wiring such as phone, data, security, and alarm systems.
- Upgrade Blarney Hall Sound System.
- Replace 2 kitchen windows and add 1 new window.
- Signage.
- Gas and phone utility company charges.
- Moving furniture.
- Lead or asbestos abatement.



<b>Projected Cost Estimates</b>	
Derrick Building Solutions	\$1,008,000
Capital Campaign Expense (2.9% of campaign goal)	<u>\$30,000</u>
<b>TOTAL CAPITAL CAMPAIGN GOAL</b>	<b>\$1,038,000</b>

## What is a Capital Campaign?

A capital campaign is a targeted fundraising effort that takes place over a defined time frame. Typically, there are two major phases: the quiet phase and the public phase.

During the quiet phase, 30%-40% of the funds are raised through an initial invitation to those who, due to their blessings, may have a higher financial capacity.

During the public phase, the remaining funds are raised by inviting financial support from the remainder of the parish community. Capital campaigns differ from other forms of fundraising in that they are massive projects that can span multiple years and cost thousands of dollars. As such, capital campaigns often require a targeted fundraising effort with specific phases.

Before contributing, those invited know exactly what it is they're helping to accomplish. While other types of campaigns will have general goals and benchmarks to aim for, the goals of a capital campaign are more specific and clearly laid out as the campaign progresses through its phases.

The end goal of a capital campaign is almost always something concrete, like facility improvements or expansion.

When St. Patrick Catholic Church members share their financial gifts on a weekly, monthly, or annual basis through the general collection at each service, these funds support the annual operating fund, what's needed for the day-to-day operation of its church ministries and programs. These sacrificial gifts are given, most often, from individual and/or family annual income, not necessarily household assets.

When addressing issues that are outside the scope of day-to-day operations, such as repairing, improving or expanding existing facilities, churches typically create an additional revenue source to fund these non-operating fund objectives.

The conventional approach for a faith community is to conduct a multi-year capital campaign to provide funding for projects and initiatives that are outside the scope of the parish operating budget.

## Guiding Principles for St. Patrick's Capital Campaign

- The invitation for financial support will be well organized, dignified, respectful, and confidential.
- **No one would be told whether to or what to contribute.** The process will be based on invitation, not pressure.
- All financial commitments and contributions, regardless of size, will be welcome and appreciated.
- Commitments and contributions for the capital campaign objectives must be **above and beyond** regular weekly or monthly support for the annual operating budget.
- Since St. Patrick Catholic Church is a non-profit 501(c)3 charitable organization, all contributions will be tax-deductible, as applicable in your circumstances.
- Campaign commitments will be recorded in the household confidential contribution record and acknowledged with a thank you from Father John.



## What Kind of Financial Support Will be Needed?

To help St. Patrick Parish improve and expand its facilities, we will need significant financial support from our members. In practical terms, what does "significant financial support" really mean? The fundraising process can create confusion, particularly with its use of terminology. When we see the words donation, contribution, or commitment, is there a difference? Do they invite the same level of consideration and response?

**Donations** can be considered a response based on what might be immediately available to offer. Examples include a donation of canned goods to a food shelf, a few coins or a dollar bill placed in the red kettle at Christmas in the mall, or a bag of surplus clothing from our closet. Typically, donations include loose change, cash or items we have readily accessible.

**Contributions** require more thought and often the need to have a record to demonstrate our charitable support. Examples include writing a check to a local charity, purchasing a coupon book to support youth sports activities, or becoming a sustaining member of a community organization. Contributions move the fundraising process to the next level.

**Commitments** require serious and prayerful reflection, not a casual or reactive impulse gift. They demonstrate a willingness to thoughtfully examine our capacity to respond. In most instances, a commitment requires a serious leap of faith, trusting that God will take care of our needs. Examples include entering into a marriage, purchasing a home, changing careers, or moving to a new community.

A commitment of this nature requires that we pause from our busy daily lives to seriously consider the lasting impact our response can, and will, demonstrate. For our parish to improve and expand its facilities, we would need to invite sincere and prayerful financial "commitments" that reflect how St. Patrick Catholic Church impacts our lives and the people near and dear to us.

It is possible to consider that commitments of \$25,000... \$50,000... \$100,000 or more might be offered by some members. Others might have the capacity to provide commitments \$3,600... \$5,000... \$10,000... \$15,000... or \$20,000 spread over a 36-month period, helping us to move forward.

We are all blessed in different ways; therefore, our capacity to respond will reflect commitments that will vary in size. Some of us might consider giving from our assets, while many of us might consider giving weekly or monthly from our income. What will be needed is for each of us to consider offering something sacrificial to help us complete the proposed work.

The overriding principle of our fundraising will be that every household is invited to respond with a meaningful commitment, based on their capacity. This is a golden opportunity to consider improving our facility for ourselves, as well as future generations of parishioners who will follow in our footsteps. **How will we choose to let God speak through our actions?**

## How Can You Offer Your Financial Support?

As the capital campaign moves forward, and you await your personal invitation for financial support, please reflect on your blessings and financial capacity to respond. Remember that your commitment must be in addition to the financial support you offer in the regular weekly collection/online giving that supports our annual budget. Please consider the following giving options.

### Cash Gifts

A contribution of cash or check given immediately or committed during the three-year pledge term (July 1, 2024 through June 30, 2027) is the most prevalent and often the simplest way to offer a financial commitment from your assets or income. If you choose to itemize deductions, your commitment to the St. Patrick's Church could be included each calendar year.

### Your Commitment Paid Through Electronic Giving

St. Patrick's Church provides automatic giving for your convenience. Our giving process is like payment programs offered by utilities and health care providers. Your contribution is automatically withdrawn from a regular checking or savings account. Nothing can be withdrawn without your authorization.

### Appreciated Property

You may find that a gift of common stock, bonds, mutual funds, other securities, appreciated property, donor advised funds, real estate holdings, a personal residence, a second home, or other land, could offer a significant tax savings. You may be able to avoid the tax on your gains and deduct the value as a charitable contribution.

### Dairy, Grain, or Livestock

For some farmers, offering a charitable contribution in kind, rather than cash can increase the tax benefit of the gift. The tax consequences of the gift differ, depending on whether the donor is an active farmer or a landlord.

### Age 70.5 or Older – Qualified Charitable Distribution

#### Age 72 or Older – Required Minimum Distribution

Anyone age 70.5 or older can take a Qualified Charitable Distribution from their Individual Retirement (IRA) account. Those age 72 or older **must** take a Required Minimum Distribution from their IRA each year. In either situation, you may directly transfer your IRA funds to the St. Patrick's.

Specifically, a donor may offer a direct/outright gift each year (in any amount up to \$100,000 for individuals and \$200,000 for couples) from his/her/their IRA account, and the distribution will be excluded from gross income for tax purposes. Those who own a Roth IRA can also benefit from this strategy.

### Employer Matching Funds

You may wish to consult with your employer to determine whether a matching gift from your company can double the value of your contribution to our capital campaign.

### Good Counsel Is Essential

The information presented is not intended to be legal advice. **Your commitment may or may not be tax deductible, depending on how the tax law impacts your circumstances.** We encourage you to seek the counsel of a financial planner and/or tax advisor. He/she can help you to determine the most tax-wise method of offering your commitment to our capital campaign, while satisfying your financial planning needs.

# Great Process = Great Outcome

\*Decision/Approval Points

